UNITED WAY
Central Oklahoma

Tocqueville SOCIETY

How It Works

United Way is pleased to offer this unique giving option for community leaders interested in joining the Tocqueville Society. Ideally, Step-Up Program members reach the $10,000 level over a period of three years. Simply fill in your desired pledge for 2025 when you complete the Step-Up Program Pledge Form. We suggest a minimum of $5,000 in year one, $7,500 in year two, and $10,000 in year three.

Recognition

All Step-Up to Tocqueville Society donors are recognized this year as members of the Tocqueville Society, invited to attend all Tocqueville events and listed at the $10,000 giving level in the annual Leadership Giving Registry.

Step-Up Program Pledge Form

☐ YES, I want to use the Step-up Program option and join the Tocqueville Society.

Name(s) please print _____
(As you wish to be listed)

Employer/Organization _____

Home Address _____

City _____ State _____ Zip _____

Work Phone _____ Cell Phone _____

Work Email _____ Personal Email _____

Signature _____ Date _____

Payment Options

For the 2025 campaign, I pledge a gift of $ 5,000 or $_____ to be paid in full by December 31, 2026.

Pledges may be paid by any combination of payroll deduction, cash, stock transfer or periodic credit card payments.

☐ Check Enclosed ☐ Payroll Deduction ☐ Bill Me (Circle One): Monthly Quarterly Once

☐ Credit Card:

To pay with credit card please check the box and a member of our finance department will contact you.

☐ Stocks/Securities: Type of Stock - _____

Stocks/Securities service generously provided by Heritage Trust Company at a minimal cost and no agent service fees. For more information, please visit heritagetrust.com/contact-us/ or call 405.848.8899.

Together, we're building a stronger, healthier and more compassionate community.

Your gift is tax-deductible. Please make a copy of this form for your records. No goods or services were provided in exchange for this contribution.

Please complete this form and mail it with your payment (if applicable) to:
Dr. Holly Kreidler, Vice President of Legacy & Giving
United Way of Central Oklahoma
P.O. Box 248919, Oklahoma City, OK 73124-8919
For questions or more information, please call 405.236.3525 or email leadership@unitedwayokc.org.

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