

CAMPAIGN PLAYBOOK



**United Way of
Canadian County**

WE MAKE IT EASY TO MAKE A DIFFERENCE

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A Message from the President & CEO



RACHEL C. HOLT
PRESIDENT & CEO
UNITED WAY OF
CENTRAL OKLAHOMA

Dear Employee Campaign Coordinator,

I am so excited to be kicking off my first full fundraising campaign with you! 2024 is going to be an amazing campaign year!

More than 600 companies in central Oklahoma run employee campaigns, and we are beyond grateful that yours is one of them. Without the hard work of ECCs like you, successful employee campaigns do not exist.

We support 68 of the best nonprofit agencies across central Oklahoma, Canadian and Logan counties because we believe they know how to address the most pressing needs in our community – they just need the resources to do so. Through employee campaigns, we can rally together with compassionate individuals all over the city to provide these resources.

You are ensuring our United Way remains able to continue its mission in connecting people and resources to improve the well-being of those in our community. This year's Campaign Playbook provides new ideas to engage team members and best practices for structuring a workplace campaign.

Please review the content in this guide and connect with your United Way Account Executive to map out your organization's campaign. No matter the size, scope, or tone of your campaign, the United Way team is here to help.

Thank you so much for your commitment as an Employee Campaign Coordinator. We're looking forward to a great campaign season ahead!

STEPS FOR A SUCCESSFUL CAMPAIGN

Thank you so much for taking the role as the Employee Campaign Coordinator (ECC)! Not only are you providing a tremendous service to your company or organization, your efforts make a difference by improving lives and building a stronger community in Canadian County.

We created this guide to help you achieve a successful campaign, whether that be 100% in-person, 100% virtual or a hybrid of the two. The United Way campaign team is also available to help you access tools and discuss the ideas in this guide. Contact us at canadian@unitedwayokc.org for additional information.

STEP 1 Connect with Us

We want to better understand your goals and how you would like to approach your campaign. We also want to tell you more about our strategy to support our community through employee campaigns like yours!

- Contact your United Way representative to get started. If you don't know who your contact is, reach out to us at canadian@unitedwayokc.org.

STEP 2 Make a Plan

The keys to campaign success are preparation and teamwork.

- Determine which dates work best for your campaign.
- Assemble a team to help distribute campaign messaging across departments. A good ratio is one team member per every 25 employees.
- Organize the donor experience that works best for your team, whether it is paper pledging, virtual or both.
- Set fundraising and participation goals.
- Get creative with messaging, incentives and special events to make your campaign fun and engaging.

STEP 3 Inspire Co-Workers

Tell people how their dollars are making a difference.

- Plan a rally for a United Way staff member to share about the programs your fundraising will support. Include a Partner Agency speaker to get more in-depth on a topic your organization is passionate about.
- Promote a culture of giving back. A successful campaign requires frequent communications and reminders.
- Share your own story about why you support United Way.

STEP 4 Make the Ask

The number one reason people don't give is that they were never asked.

- Kick off your campaign with a fun event featuring an energetic and inspiring ask to give! We can help you do that virtually or in-person.
- Create fun activities to drum up support and provide incentives for your colleagues to participate. Get competitive while giving back!
- Have your company CEO write a letter or make a speech. CEO commitment and leadership helps drive participation.
- Utilize the campaign team members to keep the campaign top of mind on team conference calls or personal ask emails.

STEP 5 Wrap Up & Thank

Thank the generous donors and celebrate your results!

- Finalize campaign results. Submit payroll deduction information to your HR or payroll processing department and work with your United Way staff to ensure they receive totals and donor detail.
- Share the impact! Publicize the campaign results in your company newsletter, intranet, social media channel or a message from the CEO.
- Send individualized thank-you notes to each donor.



MAKE IT SOCIAL

S

SHORT AND SWEET

Campaigns are best when kept to two weeks or less. The longer the time, the less momentum.

O

OVERALL GOALS

Clearly state your goals – dollars raised, number of participants, average donation.

C

COMMUNICATE

A picture is worth a thousand words! Use photos or videos when possible in your communication and storytelling. This helps connect people to the mission.

I

IMPACT

Provide impact statements – what does my donation do at various levels? See the Action PDFs at the end of this packet for options.

A

ACCELERATE SUCCESS WITH GAMES

Daily prizes, trivia, raffles, etc. are a great way to keep people connected. Consider having prizes for those teams who reach their goals.

L

LIVE UPDATES ON GOAL PROGRESSION

Celebrate your wins! Keep momentum going by celebrating wins and keeping the progress of the campaign at the top of all communications.



TIMELINE FOR ONE-WEEK CAMPAIGN

MONDAY

Host a kickoff event with United Way staff, show campaign video and host an agency speaker. Open up pledging and discuss plans for the next event. **Incentive Idea:** If you make your pledge by 2 p.m. today, you will be entered into a special gift card drawing.

TUESDAY

Thank event attendees and share new information (video, materials). If kickoff was virtual and recorded, invite those unable to attend to watch recording.

WEDNESDAY

Email touchpoint (video, materials). Don't forget to make your pledge by Friday, we will be having a drawing for all pledges turned in.

THURSDAY

Final push! Share where the company is on reaching the campaign goal.

FRIDAY

Wrap-up Event (Pictionary, trivia, etc.). Recap week and share what was raised by the company, have leadership thank the team for their contributions.



TIMELINE FOR TWO-WEEK CAMPAIGN

MONDAY

Host a kickoff event with United Way staff, show campaign video and host an agency speaker. Open up pledging and discuss plans for the next event. **Incentive Idea:** If you make your pledge by 2 p.m. today, you will be entered into a special gift card drawing.

TUESDAY

Thank event attendees and share new information (video, materials). If kickoff was virtual and recorded, invite those unable to attend to watch recording.

WEDNESDAY

Email touchpoint (video, materials).

THURSDAY

We encourage you to take a break from messaging to prevent donor fatigue.

FRIDAY

Recap week and what activities are ahead.

MONDAY

Show video, email campaign updates (possibly coming from leadership) and encourage everyone to pledge before Friday.

TUESDAY

We encourage you to take a break from messaging to prevent donor fatigue.

WEDNESDAY

Virtual or in-person event such as panel discussion with agencies or trivia game at the end with a prize.

THURSDAY

Final push to encourage pledging. Email touchpoint (video, materials).

FRIDAY

Reminder email in the morning to pledge. End pledging in the afternoon and announce total!

BEST PRACTICES

KICKOFF

Invite employees to a virtual or in-person kickoff, or record a video from a senior executive to distribute electronically to all employees. United Way and Partner Agency speakers are also available to join virtual or in-person kickoffs to share the impact of gifts made to the United Way.

UTILIZE AVAILABLE RESOURCES

This ECC guide and more are available online in our [Campaign Toolkit](#). These documents include sample email messaging, video links, PDFs of collateral materials and more.

United Way staff can guide you through all steps of running a virtual or in-person campaign as well as help you set goals, train your team and more. Find who supports your campaign by emailing canadian@unitedwayokc.org.

COMMUNICATIONS

Coordinate outgoing communications to avoid overwhelming employees. Be sure to promote any corporate match, corporate gifts or other incentives to increase contributions.

Have your Campaign Committee make individual asks of their team. If possible, this is always done best face-to face or video-to-video. Consider phone calls instead of emails to facilitate interpersonal communication.

INCENTIVES

Popular incentives and prizes include a day off with pay, rewards or raffles for unique experiences.

Consider using their completed pledge forms as entrance into the raffle, rather than an additional cost for a ticket.

EVENTS

Consider having in-person events once the campaign has launched to promote donation options and have a little fun.

Host a virtual or in-person kickoff for employees to hear from company and campaign leadership, have a silent auction with prizes like gift cards or host a virtual bingo game. For more event ideas, check out page 18.

Be sure to mark your calendar for United Way events throughout the year, as well!

RECOGNITION AND THANKS

Send thank you e-cards from your CEO, Campaign Chair, Campaign Co-Chair, Campaign Coordinator or other team members.

Send personal thank you notes to each of your Campaign Committee members.

Highlight givers of a certain level on a team call or monthly e-newsletter.

If possible, host an event or have a special thank you for donors who give at a certain level.

Publicize results and reiterate the impact of gifts via your company newsletter, email or intranet.

KICKOFF PLANNING SCHEDULE

FIRST

Confirm CEO Attendance

Before picking an event date, work with your CEO's team to book their time and ensure they are available to host the kickoff event(s). Great leadership inspires others!

3-5 WEEKS BEFORE

Prepare Event Invitation and Attendee List

Draft up your invitation. If you need approval from others, consider starting a week earlier. Include a calendar invite that will remind everyone the day of.

Pull and sort your invitation list. Work with your HR department to ensure you have captured all staff. Divide up the list (e.g., by department) if you are hosting multiple events.

Request Agency Speaker(s)

Work with United Way staff to request a Partner Agency speaker as a direct example of how your fundraising will impact the community.

Prep How You Will Give

If you haven't started already, take steps to decide the best way for your organization to donate, whether that be paper or virtual pledging.

2 WEEKS BEFORE

Send Invitation

Include information such as an agenda, presentation or list of speakers. United Way staff has examples. Don't forget to provide in-person and virtual information if necessary.

Collect RSVPs

Track RSVPs to have an idea of how colleagues are responding to your invitation.

1 WEEK BEFORE

Send a Reminder

Consider sending a reminder invitation email that includes the calendar invite if many colleagues haven't responded to your initial invitation.

Confirm Key Speakers

Ensure that anyone speaking from your organization (e.g., CEO, department head, yourself) feels prepared. Work with United Way staff to confirm they and/or the Partner Agency speaker feel prepared as well.

3 DAYS BEFORE

All Systems Go

Complete an 'all systems go' run-through to test your conferencing system and presentation documents. This will put your mind at ease and may help you to identify issues that you can rectify before event day.

EVENT DAY

Last Minute Test

Test your conference system and any other technology. If needed, print out necessary documents (agenda, events calendar, etc.) and set up your space.

Share Incentives at Events and via Email

We hope your event is attended by many and goes off without a hitch! Thanks to you, your organization is inspired to support their community and participate in this year's campaign.

POST EVENT

Send Donation Link Immediately Following

Now that you've inspired everyone, give them the means to support their community by sending out the donation link. If you've hosted multiple events, send the link out after the last kick-off event has concluded.

Continue Communication

To keep inspiration going strong after your event, use provided sample emails to remind your team of events, incentives, and the resources their donations are going to.

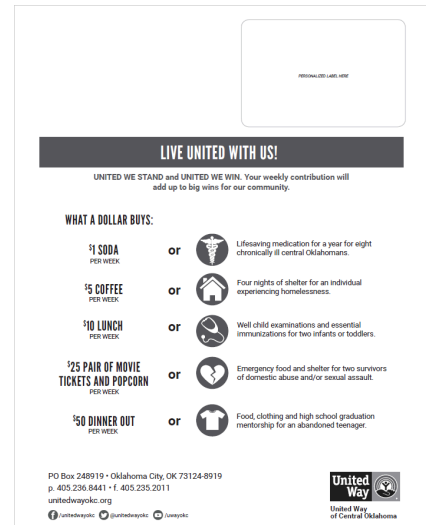
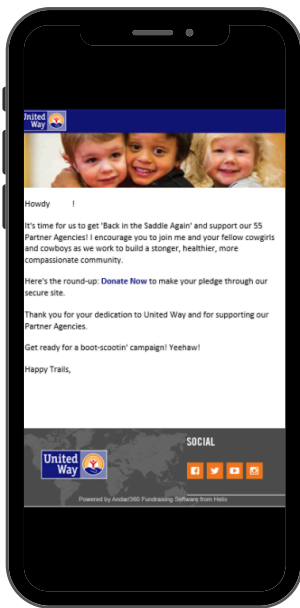


PLEDGING TOOLS



PAPER PLEDGE FORMS

- Best if your company is running the campaign in-person
- Requires no set up – just let your United Way contact know how much you need
- Can be personalized
- A great tangible reminder for donors



VIRTUAL (EZ-Pledge or ePledge)

- Ability to send follow up emails to non-respondents
- Company-branded
- United Way staff handles spreadsheet of results and payroll information

	Paper	EZ-Pledge	ePledge
Option to give via payroll, credit card or cash	X	X	X
Can be personalized and/or company branded	X	X	X
Ready in 24 hours	X	X	
Ability to check status/get results any time		X	X
Link to brochure, video and website on site			X
Real-time results thermometer			X

FREQUENTLY ASKED QUESTIONS

Q: HOW LONG SHOULD OUR WORKPLACE CAMPAIGN RUN?

A: The average campaign runs for one or two weeks. Longer campaigns often take up additional time and resources for both the campaign coordinator and employees. One to two weeks is sufficient to kick off your campaign, get the message out effectively, and make your ask without overburdening staff. An exception could be if you are the campaign coordinator at a very large or multi-site company.

Q: ARE DONATIONS TO UNITED WAY TAX DEDUCTIBLE?

A: Yes. For additional information, please visit unitedwayokc.org/about/accountability/.

Q: WHEN SHOULD OUR GIVING CAMPAIGN RUN?

A: Most campaigns take place sometime between July and November, but they can happen at a time best suited for your organization.

Q: WHEN DOES PAYROLL DEDUCTION START?

A: Payroll deduction usually runs from January 1 – December 31. However, United Way does not set your payroll schedule; it is a company's decision. Also, just a reminder that these are pledges only, employees are not liable to pay them if they leave their job for any reason.

Q: IF EMPLOYEES WORK REMOTELY, CAN WE STILL RUN A CAMPAIGN?

A: Absolutely! This Campaign Playbook is filled with tools to equip any company to run a successful campaign no matter what the work environment is.

Q: IF I NEED SOCIAL SERVICES ASSISTANCE, WHERE CAN I GET HELP?

A: United Way of Canadian County supports an information and referral service called HeartLine 2-1-1. Simply dial 2-1-1 and a trained professional will gladly refer you to resources in your area.

THANK YOU!

Thank you in advance for your efforts! By agreeing to lead your company's workplace campaign, you join a passionate group of change-seekers creating lasting change in our community. Together with passionate supporters like you, we're uniting people and resources to improve lives and strengthen communities in Canadian County! We hope this provides the necessary resources to run your campaign. Please reach out to United Way staff for additional support and guidance throughout your campaign at canadian@unitedwayokc.org.

SAMPLE EMAILS

These sample emails are available to use as-is or tailored to your needs to help generate excitement, provide updates and share information during your United Way campaign. Who sends the emails? We recommend they are sent from your Employee Campaign Coordinator (ECC) or a leadership team member.

PRE-KICKOFF EMAIL

Purpose: Generate excitement about the campaign by notifying employees of the kickoff

Recommended send time: 2 weeks prior to campaign kickoff

From: [company ECC]

To: [employees]

Subject: Get Ready for This Year's United Way Campaign

Hi team,

We know that times have been different and even difficult these past couple years, but you all know that we are a company that likes to give back to our community, especially in tough times. One of the ways we do that is through our United Way campaign. While the method may look different, **(if you're used to in-person and doing it differently)**, the purpose doesn't change: working together to help by giving to the United Way.

Uniting people and resources, United Way focuses your giving on the five areas: Successful Kids, Independent Living, Community Preparedness, Strong Families and Healthy Citizens. To help strengthen our community, United Way calls on companies like us to step up and help make a change. We hope you join us, to make our community a better place to work, live and thrive!

Thank you,

[ECC]

KICKOFF PRESENTATION EMAIL

Purpose: Invite employees to the campaign kickoff and provide a sneak peek into the event

Recommended send time: 3 days before campaign kickoff

From: [company ECC]

To: [employees]

Subject: Three, Two, One... Kickoff! Join us on [kickoff date]

Hello everyone,

We are officially kicking off our United Way campaign on [date, time] with [event]. Watch this year's campaign video to learn how United Way of Canadian County helps local people, like us, every day: **(Get link from United Way staff)**.

Join us to hear more about the United Way and how you can improve lives and strengthen our community.

[meeting details]

See you then!

[ECC]

SAMPLE EMAILS

PLEDGE EMAIL

Purpose: Follow-up after kickoff meeting and notify employees of the campaign goal

Recommended send time: Immediately after kickoff meeting

From: [company leadership team member]

To: [employees]

Subject: Make YOUR Impact

This year, we are aiming to do everything we can for the community. Our goal is [insert \$ campaign goal]. Your support of United Way of Canadian County helps local individuals and families find healing and recovery through therapy, overcome challenges to employment, receive low-income healthcare, be provided for when experiencing homelessness, and so much more. [donate link if EZ-Pledge]

We encourage you to help as much as possible. Everything helps, so make a gift to United Way today. Stay tuned for upcoming events and volunteer opportunities.

Unable to attend the kickoff? Watch the recording here [link recording if recorded]. Thank you for supporting United Way!

[ECC or Leadership team member]

YOUR DONATIONS AT WORK EMAIL

Purpose: Show what outcomes were made possible through employee giving

Recommended send time: Halfway through the campaign

From: [company ECC or leadership team member]

To: [employees]

Attach: What a Dollar Buys Graphic

Subject: Why We Give to United Way

When you give to United Way of Canadian County, you are helping people in our community by making life-changing accomplishments like these possible:

- 9,227 county residents were connected to local social services last year through HeartLine's 24/7 hotline, 2-1-1.
- 6,973 residents were provided food, clothing, rent and utility assistance.

Please consider donating to United Way today at [your pledging tool].

Our collective giving empowers us to help thousands of our friends and neighbors when they need it the most.

[ECC or Leadership team member]

SAMPLE EMAILS

PRIOR TO CAMPAIGN CONCLUSION

Purpose: Check in with employees, provide updates on progress and notify about campaign conclusion

Recommended send time: A couple days before campaign concludes.

From: [company leadership team member]
To: [employees]
Subject: Let's Strengthen Our Community Together

We are making great progress toward our United Way campaign goal! In fact, we are [insert x%] of the way to our goal – but we need your help.

There is still time for you to help make an impact on our community. Your generosity provides child abuse response, free tutoring for adults and children, basic needs to seniors, and much more. Make your pledge today to build a stronger, healthier community.

Thank you to our team members who already made their pledges. Your continued support and devotion to our neighbors in the community does not go unnoticed!

We're almost to the finish line. Help us cross it!

[ECC or Leadership team member]

THANK YOU EMAIL

Purpose: Thank donors for their time and contributions, share how their impact helps the community and make them feel proud of all they accomplished

Recommended send time: Conclusion of campaign

From: [company ECC or leadership team member]
To: [employees]
Subject: We Couldn't Have Done It Without You

Thanks to all of your support, we raised more than [insert \$ amount raised] for this year's United Way of Canadian County campaign! We rallied together to meet a common goal, and that goal is not just about a number – it's about helping people in our community at a time when so much is uncertain.

This is a testament to your generosity and dedication to tackling our community's most pressing needs. Thank you for taking the time to learn about the United Way and its importance in our community.

Your gifts to United Way will strengthen and improve the lives of thousands. Thank you for Living United.

[ECC or Leadership team member]



SOCIAL MEDIA

Maximize your campaign's impact on the community by sharing your story on social media and encouraging your employees to do the same.

With our social media tips, you can:

- Reach company stakeholders and share your company's community impact
- Engage employees with United Way campaign messaging to increase participation
- Highlight your United Way campaign to drive interest internally and externally

Feel free to use this material as-is or customize to fit your brand. If you have any questions, please reach out to media@unitedwayokc.org.

TELL YOUR STORY

Here are some general social media best practices to keep in mind as you post about your United Way campaign.

- You are supporting your community in an exceptional way. Help your followers recognize this and talk about the good things you are doing for your employees and the community.
- Tie your United Way support with an important part of your business. Focus on why you chose to be a United Way partner and how it makes the community better. More and more consumers prefer to do business with socially responsible companies.
- Use this as an opportunity to talk about a specific project or initiative that you implemented and how it is benefiting your employees and/or the community.
- Include images, photos and videos when possible. Social media platforms prioritize posts containing images, providing more exposure.
- Consider posting at least weekly on your social media platforms. If someone responds to one of your posts, it is a good idea to respond and engage with them.

HASHTAGS

Hashtags help people easily follow topics and increase social media engagement. We encourage you to use the following hashtag at the end of your posts when talking about your 2024 campaign.

#LiveUnited

Facebook

- Post about successful events and volunteer opportunities through videos and photos
- Tip: Give a shout out to the local nonprofits and individuals that made it happen
- Highlight your company's leaders and their involvement
- Tip: Consider getting a quote about why they love to support United Way
- Engage your audience with employee highlights or #WhyGive stories

Twitter

- Repurpose pictures across Twitter and share the success in 280 characters or less
- Keep on quoting: get your CEO, other company leaders and engaged employees to share their favorite part of the campaign
- Talk about the impact of volunteer opportunities
- Share a quick clip from an event and tag the employee, agency or volunteer organization featured

LinkedIn

- Repurpose blog posts
- Describe your company's volunteer efforts, leadership highlights and employee accomplishments

SAMPLE POSTS

This week, we support @unitedwaycanadiancounty with our 2024 campaign! It takes all of us giving what we can to solve the challenges our community faces. Together, we #LiveUnited.

We all win when kids succeed in school, when families have a stable income, when communities are healthy and when people have emergency access for services like food and shelter. That's why (Insert Company) partners with @unitedwaycanadiancounty to build a stronger community. #LiveUnited

Supporting our local community is one of our core values at (Insert Company) and that's why we proudly support @unitedwaycanadiancounty. Learn more about United Way at unitedwaycanadiancounty.org. #LiveUnited

We have raised [DOLLAR AMOUNT] in our 2024 @unitedwaycanadiancounty campaign! Thank you to all our team members who give back to our community. Together we #LiveUnited

We proudly support @unitedwaycanadiancounty for the health, education, and financial stability of all people living in Canadian County. #LiveUnited

DON'T FORGET TO FOLLOW US



facebook.com/unitedwaycanadiancounty

IN-PERSON EVENT IDEAS

50-50 RAFFLE FUNDRAISING

50-50 raffle fundraising involves the sale of raffle tickets with the proceeds being split evenly between the winner and United Way. Your only fundraising expense is the raffle tickets, and all you need is one or more ticket sellers. Raffle tickets normally sell for \$1 apiece, with an incentive for multiple purchases such as 3 tickets for \$2 or 5 tickets for \$4. Using a price incentive for multiple tickets can increase your total sales and builds a larger prize. The 'take' is tallied and one-half awarded to the holder of the lucky number.

BABY PICTURE CONTEST

Employees provide a baby photo of themselves, and staff guesses who is who. Those who want to guess must pay per guess.

BAKE SALE/BAKE CONTEST

Encourage employees to bake for a bake sale. All proceeds from items sold benefit your campaign. Have a "Top Chef" competition between floors or departments, or have a contest to see who makes the best dessert.

BALLOON POP

Employees donate prizes for this event – a variation of a traditional raffle. Before filling a balloon with air, put a note inside with the name of the prize. Employees pay \$1 to buy a balloon and pop it to find out what prize they've won. Include a United Way fact in each balloon.

BASKET RAFFLE

Ask each department to sponsor, create and fill a theme basket (spa, chocolate, lottery, gourmet cooking, home improvement, entertainment, sports, night on the town, dog/cat oriented, kids/game oriented, etc.). Sell raffle tickets for \$1 each or 6 for \$5. Employees can select which basket or baskets they'd like to win.

CHILI COOK-OFF CONTEST

Ask employees to cook a favorite chili recipe and enter it into a cook-off contest. Invite employees to pay \$10 for lunch (a sample of each chili dish). Each participant casts one vote for their favorite and the chili with the most votes wins a prize.

COMPANY CARNIVAL

Invite employees to an old-fashioned carnival, complete with a bake sale, bubble blowing and 50 cent hot dogs. Have a hula hoop contest and hoop-shoot. Charge participants a fee to enter contests. Have a dunk tank with your favorite executives. Have a pie-throwing booth.

COMPANY OLYMPICS/MINUTE TO WIN IT

Teams participate in Olympic or Minute to Win-It type events, such as wastebasket paper ball free throws, breakroom obstacle courses, paper airplane contests, or make the longest paper clip chain in one minute. Teams pay to participate and the company buys prizes or lunch for the winning team.

EMPLOYEE COOKBOOK

Collect recipes from employees, and compile them into sections and into a cookbook. Sell the cookbook for a reasonable fee. Consider having an employee's child provide the cover artwork. Books can be printed and bound by a local business. This would also be a great way to highlight the "Top Chefs" at your organization.

MINIATURE GOLF

Create a mini-golf course that takes players through your building – even up and down in elevators! The lowest score will take home a prize. Interested employees return an entry form, pay a fee and bring a putter the day of the event.

SILENT AUCTION

Ask vendors and employees to donate items, or solicit gift cards from local restaurants. Put the items on display online or in a prominent location. At a designated time, close the bidding. Then let employees know of the highest bid and continue the auction with one hour left to outbid it to win it.

TAILGATE PARTY

Create a sports theme for your campaign since the United Way campaign coincides with football season. Sell football fare from a truck in the parking lot "tailgate" style. Offer hot dogs, popcorn, peanuts, soft drinks and other goodies. Organize a tag football game, with participants donating an entry fee and observers wagering on the outcome.

VIRTUAL EVENT IDEAS

STAFF SUPERLATIVES - AN ONLINE VOTING CONTEST

Host a virtual contest where every dollar donated is a “vote” to select a winner. It’s great if you can tie to your theme/campaign. For instance, the cutest kitten or best nature photography. Or feature your employees, staff, and supporters with ideas like best dressed, best joke, funniest dance move or best piece of art.

A VIRTUAL CHARITY RUN / SUBSTITUTE ANOTHER ACTIVITY (YOGA, CRAFTS, MEDITATION, JUMP ROPE, OR CYCLING)

Can’t run in groups outside? No problem! The idea here is for supporters to pledge to run or walk any number of miles or a number of consecutive days, whether by themselves outdoors, with their family or their dog or on a treadmill at home.

VIRTUAL SCAVENGER HUNT

Identify a number of United Way trivia points that can be located on shared United Way material, the United Way website, or on the United Way brochure.

ONLINE LEARNING ACTIVITIES

Cook like a chef, flower decorating, and learn a new skill (led by celebrity contacts, professional volunteers or colleagues and a list of supplies for participants to buy can be sent or purchased in advance).

ONLINE POP-UP SHOP

Shop could sell custom shirts, jackets, sweatshirts, and masks with a portion of the proceeds benefiting United Way.

HOST A DRIVE-IN MOVIE

BINGO IN DAILY COMMUNICATIONS

Sell online bingo cards, clue in daily communications.

VIRTUAL DRIP BALLOON POP

Employees donate prizes for this event – a variation of a traditional raffle. Before filling a balloon with helium, put a note inside with the name of the prize. Employees pay \$1-\$5 to buy a balloon and pop it to find out what they’ve won.

VIRTUAL LEADERSHIP GIVING OLYMPICS

Employees form teams and are charged an entry fee to participate. Teams compete in different events: office chair relays, company trivia, archery (with rubber bands), finger skating (typing), coffee cup relay, etc., spaced over several days or all at once. The winning team takes home the gold medal and office bragging rights.

VIRTUAL JEOPARDY, TRIVIA, BINGO SOCIAL MEDIA OR “NEXT UP” TYPE CAMPAIGNS

Employees can get all dressed up at home (versus casual days at the office) and post pictures of themselves to create awareness about the campaign, do something good challenge where someone tags their next colleague to do something.

ONLINE AUCTION

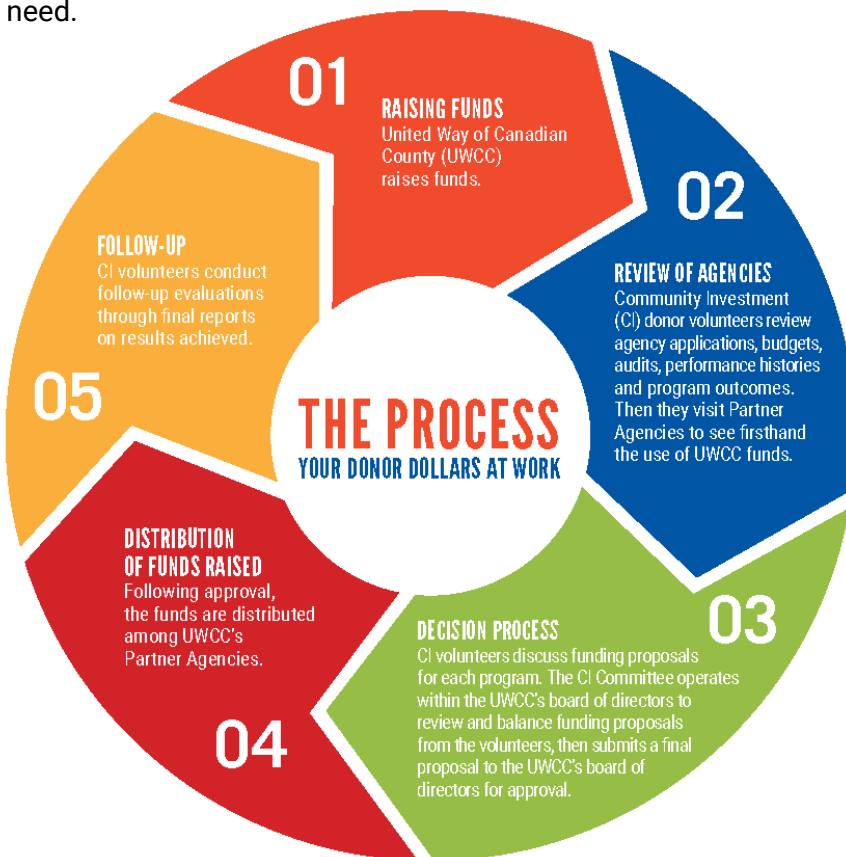
VIRTUAL COOKING CLASS

Cooking class with a ‘celebrity chef’. Companies can provide an ingredient list ahead of time so items can be purchased. Partner with local farmers and curate special ingredient boxes that can be distributed beforehand.

HOW CAN WE BE INVOLVED BEYOND OUR CAMPAIGN?

HOW ARE UNITED WAY DONATIONS INVESTED?

Each year, through our Community Investment process, donors volunteer their time to review agency funding requests, financials and programs to ensure contributions are allocated to proven, high-quality programs that create long-term impact for anyone in need.



HOW TO GET INVOLVED

Volunteer

Volunteer to participate in our donor-driven Community Investment process and help determine how United Way dollars are invested. From February through June, volunteers commit to spend 10-12 hours in meetings and site visits to local nonprofits.

Leadership Giving

Become a member of the Leadership Giving Association with contributions of approximately \$10 per week. Members gain access to exclusive social and business events reserved for our most generous donors.

Learn more at unitedwaycanadiancounty.org or call 405-236-8441.

THE YEAR-ROUND CYCLE:

November - December: Campaign Season; Community Investment (CI) Volunteers are recruited

January: Volunteer Training & Orientation

February: Subcommittees are formed and they learn the history and background of their agencies

March: Committees receive Proposed Allocation Request Packages and send questions to agencies

April: Agencies respond; Subcommittees visit each agency

May: Subcommittees make final funding recommendations

June: Chairs present recommendations to the CI Committee; Committee prepares final recommendations for board approval; Agencies are notified following the June board meeting

July: Funding begins **July 1**

August: Agencies provide reports to the United Way on progress towards updated goals and objectives

Then, the process starts over again...

BECOMING A COMMUNITY INVESTMENT VOLUNTEER

WHO ARE THE VOLUNTEERS?

- Must be a United Way donor (vested interest)
- Diverse members of the community (bankers, government employees, health care workers, educators, accountants, etc.)
- In 2024, 40 individuals volunteered about 300 hours



WHAT DO THEY DO?

- Gain a thorough understanding of the Partner Agencies and their United Way-funded programs
- Examine the quality & success of Partner Agency programs
 - Is the program addressing a community need?
 - What do the results look like?
 - Are the intended results occurring?
- Offer advice to Partner Agencies to improve administrative & financial management
- Make allocation recommendations to the United Way Board-level Committee and advocate on behalf of the agencies

BECOMING A UNITED WAY VOLUNTEER



VOLUNTEER CENTER

Volunteers are a crucial part of the United Way mission to connect people and resources to improve the well-being of those in our community. Dedicated volunteers provide thousands of hours of service to our Partner Agencies through the Volunteer Center to create lasting change in the community.

POPULAR VOLUNTEERING OPPORTUNITIES

- **Day of Caring** is our community wide effort to bring volunteers together to provide short term, project-focused volunteer service with nonprofit organizations. This year it will be October 4!
- During your **Employee Workplace Campaign**, we offer opportunities to volunteer with a Partner Agency or sponsor an **on-site service project** at your company.

Reach out to United Way staff for more information, or connect with our **Volunteer Center** by emailing volunteer@unitedwayokc.org or by calling 405-236-8441.

ADDITIONAL RESOURCES

NO MATTER HOW YOU DECIDE TO RUN A CAMPAIGN, WE HAVE THE MATERIALS FOR YOU!

- Use the following resources as a guide to build your campaign.
- You can mix and match to customize your campaign to your employees' needs or print/copy them all to show the scope of opportunities!
- The resources offer insight into making a pledging decision, a fillable thermometer, and a "Campaign Guide" to fill out and bring to your meeting with United Way staff.



PARTNER AGENCY SUCCESS STORY

The Salvation Army Canadian County Service Center

The Salvation Army Canadian County Service Center strives to bridge the gap for individuals who find themselves in the midst of extremely difficult situations.

A HAND UP OF HOPE

Roxanne traveled to Oklahoma from Georgia seeking hope.

As she shared her story during The Salvation Army of Canadian County's intake process, it was apparent the only sunshine in her life was her daughters.

Roxanne married young and because of traumatic experiences the marriage did not work out, leaving her and her daughters to struggle financially. She also struggled with emotional turmoil from feeling unloved by her adoptive mother.



When her adoptive father passed, she began to search for her birth parents. She was devastated when she discovered her birth mother had passed and her birth father was not someone she wished to associate with.

Facing ongoing financial challenges in Oklahoma, Roxanne sought assistance from The Salvation Army. The United Way of Canadian County Partner Agency assisted her with her electric bill and provided clothing for her twin daughters.

Roxanne was determined to be active in her daughters' lives. The girls have disabilities, making it difficult for Roxanne to find full-time work. The Salvation Army also connected Roxanne to other community resources and she is now fully-equipped with the tools necessary to be successful and ensure her children are thriving.



THEIR FUTURE IS OUR FUTURE.

A pledge to United Way of Canadian County is a pledge to uphold a social safety net that will hold up our community – making us a stronger, healthier and more compassionate community.

[Donate today at unitedwaycanadiancounty.org](https://unitedwaycanadiancounty.org)

**United Way of
Canadian County**



We make it easy to make a difference!



Join us in offering unlimited hope.

A pledge to United Way of Canadian County allows you to directly support the Partner Agencies and programs that are doing crucial work in our community. Reinforce the life-saving work that they are doing, and give today.

[Donate today at unitedwaycanadiancounty.org](https://unitedwaycanadiancounty.org)

**United Way of
Canadian County**



Your paragraph text

CREATING A STRONGER, HEALTHIER AND
MORE COMPASSIONATE COMMUNITY



OUR GOAL

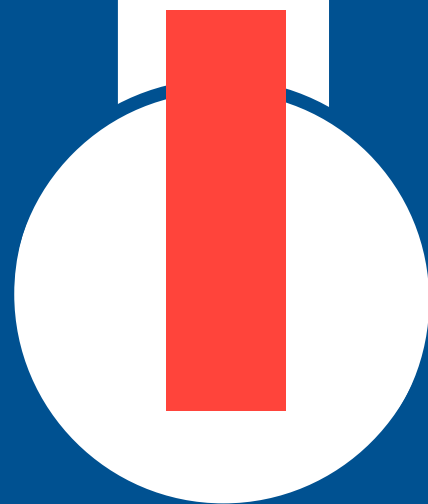
**THANK
YOU!**

100%

75%

50%

25%



United
Way



United Way of
Canadian County

UNITED WAY OF CANADIAN COUNTY CAMPAIGN GUIDE

Recruit Campaign Team - Find members full of passion, energy and creative ideas.

1

Our team will be:

Set Your Goal - Work with your team and leadership to set a realistic goal that will inspire participation in this year's campaign.

2

Past Participation

%:

Past Total:

Goal Participation

%: _____ / ____ # of employees

Goal Total: _____

Nail Down Logistics - Get started early and set your dates and pledge tools!

3

Campaign Start Date:

Pick Your Pledge Tool:

Payroll

Paper Pledge Forms

Deduction:

ePledge

Yes

Campaign End Date:

EZ-Pledge

No

Other

Plan Your Activities - Engage, education and encourage your audience through fun special events, engagements and incentives.

4

Incentives for Giving:

Special Events:

Engagements/Activities:

Complete this page and bring to your meeting with United Way Account Executive!